

## ***REQUEST FOR QUOTATION***

The Securities and Exchange Commission (SEC), through its Bids and Awards Committee (BAC), requests the submission of quotations for the following requirements in accordance with the revised Implementing Rules and Regulations (IRR) of Republic Act No. 9184 (RA 9184).

<b>Lot No.</b>	<b>Description</b>	<b>Quantity</b>	<b>Approved Budget for the Contract, inclusive of taxes</b>
1	Support and Maintenance Services for the Existing Customized Microsoft Project  <i>See Annex B for Technical Specifications</i>	1 lot	Php 560,000.00

<b>Mode of Procurement</b>	Negotiated Procurement – Small Value Procurement  (Section 53.9 of the Implementing Rules and Regulations of Republic Act No. 9184)		
<b>Reference Number</b>	AMP No. 2024-063		
<b>Procurement Schedules</b>	Advertisement	20 June 2024	
	Deadline to Submit Quotation	27 June 2024 10:00 A.M.	
<b>Submission of Quotation</b>	Manual	Procurement Unit, 7 <sup>th</sup> Floor, The SEC Headquarters, 7907 Makati Ave., Salcedo Village, Brgy., Bel-Air, Makati City.  Quotation (one copy only) shall be placed in an envelope with markings containing the following information:  <i>Name of the Bidder</i> <i>Address of the Bidder</i> <i>Contact Information</i> <i>The Project (see Description Above) and Reference Number</i> <i>Deadline to Submit Quotation</i>	
	Electronic	Electronic submission shall be made through email at <a href="mailto:cndcastillo@sec.gov.ph">cndcastillo@sec.gov.ph</a>	
<b>Delivery Period</b>	Within fifteen (15) calendar days upon receipt of approved Purchase Order/Notice to Proceed or from the date stated therein.		

<b>Delivery Place</b>	The SEC Headquarters, 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City 1209
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Interested suppliers are required to submit the following documents on or before the deadline:

1. **Price Quotation** (use Annex A);
2. Technical Specifications and Other Requirements (Annex B).

In the event that the national or local government declares suspension of work by reason of fortuitous event or an event beyond the control of the SEC, the deadline to submit quotation is automatically moved to the next working day, same time and place of submission.

Quotations exceeding the Approved Budget for the Contract shall be disqualified.

The bidder with the single or lowest calculated and responsive quotation, or the awardee, shall be required as condition for the issuance of Notice of Award the submission of the following, unless the requirements were already submitted as part of the quotation or were previously submitted as part of another bid:

1. Valid Mayor's/Business Permit;
2. PhilGEPS Registration Number;
3. Omnibus Sworn Statement with attached duly Notarized Secretary's Certificate/Special Power of Attorney *[for projects with ABC above Php 50,000.00]*; and
4. Latest Income Tax Return *[for projects with ABC above Php 500,000.00]*.

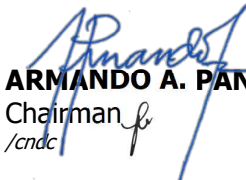
*Notes:*

- a. *Certificate of Platinum Membership may be submitted in lieu of the document numbers 1 and 2.*
- b. *Editable file copies of the Omnibus Sworn Statement and the Secretary's Certificate/Special Power of Attorney may be downloaded from the link: <https://www.sec.gov.ph/procurement/prescribed-templates/>.*

The following are the terms and conditions of this RFQ:

1. Sub-contracting is not allowed.
2. Bidders who have been determined to have unsatisfactory performance in any government contract may be disqualified from award.
3. Prices quoted shall be valid for a period of thirty (30) calendar days from the date of the opening of bids.
4. Price quotations shall be in Philippine peso and shall include all applicable taxes and/or levies.
5. Award of contract shall be made to the Single/Lowest Calculated and Responsive Quotation (for goods and infrastructure) or the Highest Rated and Responsive Quotation (for consulting services).
6. In case two or more bidders are determined to have submitted the Lowest Calculated and Responsive Quotations or Highest Rated and Responsive Quotations, the rules on Tie-Breaking as provided under the existing rules shall be observed to arrive at the S/LCRQ or HRRQ.
7. Any interlineations, erasures or overwriting shall be valid only if they are signed or initialed by you or any of your duly authorized representative/s.
8. The goods or services item/s shall be delivered according to the accepted technical proposal specified in the Notice of Award.

9. Brand of the offer, if required, should be indicated as part of the bid. Non-indication of the brand may be considered as ground for disqualification. Sample, if required, shall also be submitted as part of the quotation. Non-submission of sample may be considered as ground for disqualification.
10. SEC shall have the right to inspect and/or to test the goods to confirm their conformity to the technical specifications.
11. Payment shall be processed after delivery and upon the submission of the required supporting documents, in accordance with the existing accounting rules and regulations. Please note that the corresponding bank transfer fee, if any, shall be to the contractor's account.
12. Liquidated damages equivalent to one tenth of one percent (0.1%) of the value of the goods not delivered within the prescribed delivery period shall be imposed for day of delay. The SEC shall rescind the contract once the commutative amount of liquidated damages reaches ten percent (10%) of the amount of the contract, without prejudice to other courses of action and remedies open to it.
13. The SEC reserves the right to reject any and all quotations, declare a failure of bidding, or not award the contract without thereby incurring any liability to the affected bidder or bidders.

  
**ARMANDO A. PAN, JR.**  
Chairman  
/cndc

**PRICE QUOTATION FORM**  
Reference No. AMP No. 2024-063

Date: \_\_\_\_\_

**The Chairman**  
**BIDS AND AWARDS COMMITTEE**

Procurement Division, 7th Floor  
The SEC Headquarters, 7907 Makati Ave.,  
Salcedo Village, Brgy., Bel-Air, Makati City.

Sir/Madam:

After having carefully read and accepted the terms and conditions in the Request for Quotation, hereunder is our price proposal for the lot identified below:

<b>Lot No.</b>	<b>QTY</b>	<b>Technical Specifications/ Terms of Reference / Description</b>	<b>Unit Price</b>	<b>Total Price</b> (inclusive of all taxes)
1	1 lot	Support and Maintenance Services for the Existing Customized Microsoft Project  <i>See Annex B for Technical Specifications, which forms part of the quotation.</i>	Php _____	Php _____

**AMOUNT IN WORDS:**

\_\_\_\_\_

\_\_\_\_\_

The above-quoted price is inclusive of all costs and applicable taxes. **In case of discrepancy between the amount in figures and the amount in words, the latter shall prevail.**

Very truly yours,

**Authorized Representative**

Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Company Name: \_\_\_\_\_

Contact Number: \_\_\_\_\_

e-Mail Address: \_\_\_\_\_

<b>Product's/Service's General Description</b>	Support and Maintenance Services for the Existing Customized Microsoft Project
<b>Technical Requirements</b>	<ul style="list-style-type: none"> <li>• Annual Support and Maintenance using SILVER program which includes the following services: <ul style="list-style-type: none"> <li>➤ Telephone and Online Support</li> <li>➤ Support should be provided from M-F, 9AM – 6PM</li> <li>➤ 12 Incident Site Visits</li> </ul> </li>   <li>• Support and Maintenance shall cover the following existing configurations and customizations: <ul style="list-style-type: none"> <li>➤ Enterprise Custom Fields</li> <li>➤ Enterprise Custom Lookup Table</li> <li>➤ Enterprise Calendar</li> <li>➤ Customized SEC Project Workflow Phases and Stages</li> <li>➤ Project Site List</li> <li>➤ Existing Reports Connected with PowerBI Pro</li> <li>➤ Existing Business Requirements</li> </ul> </li>   <li>• Conduct MS Project Online Administration Training: <ul style="list-style-type: none"> <li>➤ Personal Settings <ul style="list-style-type: none"> <li>○ Manage My Alerts and Reminders</li> <li>○ Manage My Resources Alerts and Reminders</li> <li>○ My Queued Jobs</li> <li>○ Manage Delegates</li> <li>○ Act as a Delegate</li> </ul> </li> <li>➤ Look and Feel <ul style="list-style-type: none"> <li>○ Manage Views</li> <li>○ Grouping Formats</li> <li>○ Gantt Chart Formats</li> <li>○ Quick Launch</li> </ul> </li> <li>➤ Workflow and Project Detail Pages <ul style="list-style-type: none"> <li>○ Enterprise Project Types</li> <li>○ Workflow Phases</li> <li>○ Workflow Stages</li> <li>○ Change or Restart Workflows</li> <li>○ Project Detail Pages</li> </ul> </li> <li>➤ Enterprise Data <ul style="list-style-type: none"> <li>○ Enterprise Custom Fields and Lookup Tables</li> <li>○ Enterprise Calendars</li> <li>○ Resource Center</li> <li>○ Reporting</li> </ul> </li> </ul> </li> </ul>

- Security
  - Manage Users
  - Manage Groups
  - Manage Categories
  - Manage Security Templates
  - Manage User Sync Settings
  - Manage Delegates
- Queue and Database Administration
  - Manage Queue Jobs
  - Delete Enterprise Objects
  - Force Check-in Enterprise Objects
- Operational Policies
  - Additional Server Settings
  - Active Directory Enterprise Resource Pool Synchronisation
  - Connected Share Point Sites
- Project Site Template
  - Creating Custom List
  - Creating Custom Fields
  - Creating Custom Views
  - Saving Site as Template
- Power BI Report
  - Generate PBI Report Public Link
  - Add the PBI Report Link to Project Online
- Sharepoint Designer
  - Creating Workflow