

I. EQUITY SECURITIES

INITIAL PUBLIC OFFERING		REGISTERED SHARES		SHARES TO BE OFFERED TO THE PUBLIC					EN BANC APPROVAL	MSRD ORDER NO.
No.	COMPANY NAME	CLASS	NO. OF SHARES	PRIMARY OFFER	OVER ALLOTMENT	SECONDARY OFFER	MAX OFFER PRICE	ISSUE VALUE		
1	Italpinas Development Corporation	Common	221,618,800	57,662,000			3.60	207,583,200.00	10-29-15	77
2	Metro Retail Store Group, Inc.	Common	3,429,375,000	905,375,000	90,537,500		3.99	3,973,690,875.00	10-9-15	75
3	Datem, Inc.*	Common	286,127,185	257,514,466	42,919,078	28,612,719	14.15	4,656,004,621.45	10-7-2015	
4	SBS Philippines Corporation	Common	1,200,000,000	420,000,000			2.75	1,155,000,000.00	7-16-15	73
5	Crown Asia Chemicals Corporation	Common	630,800,000	158,000,000			1.41	222,780,000.00	3-19-15	13
TOTAL								P5,559,054,075.00		

Pre-effective letter issued on 09 October 2015, company deferred public offering at a later date

FOLLOW ON OFFERING		REGISTERED SHARES		SHARES TO BE OFFERED TO THE PUBLIC				EN BANC APPROVAL	MSRD ORDER NO.	
No.	COMPANY NAME	CLASS	NO. OF SHARES	PRIMARY OFFER	OVER SUBSCRIPTION OPTION	MAX OFFER PRICE	ISSUE VALUE			
1	Phoenix Petroleum Philippines, Inc.	Preferred	20,000,000	10,000,000	10,000,000	100.00	2,000,000,000.00	10-29-15	78	
2	Cirtek Holdings Philippines Corporation	Common	120,000,000	80,000,000	40,000,000	20.00	2,400,000,000.00	9-21-15	61	
3	San Miguel Corporation	Series 2 Preferred	446,667,000	446,667,000		75.00	33,500,025,000.00	8-6-15	39	
4	Philippine National Bank	Common	423,962,500	423,962,500		40.00	16,958,500,000.00	7-27-15	34	
5	San Miguel Pure Foods Company, Inc.	Series 2 Preferred	15,000,000	10,000,000	5,000,000	1,000.00	15,000,000,000.00	2-5-15	06	
TOTAL								P69,858,525,000.00		

II. DEBT SECURITIES

COMMERCIAL PAPER						
No	COMPANY NAME	TYPE OF INSTRUMENT	PRIMARY OFFER	ISSUE VALUE	EN BANC APPROVAL	MSRD ORDER NO.
1	P-h-o-e-n-i-x Petroleum Philippines, Inc.	Short Term Commercial Paper	1,500,000,000	1,500,000,000.00	12-17-15	82
2	Cityland Development Corporation		1,200,000,000	1,200,000,000.00	11-10-15	76
3	Cityland, Inc.		1,500,000,000	1,500,000,000.00	10-16-15	59
4	City & Land Developers, Inc.		100,000,000	100,000,000.00	9-21-15	53
5	Phoenix Petroleum Philippines, Inc.		1,500,000,000	1,500,000,000.00	2-12-15	07
TOTAL				P5,800,000,000.00		

BONDS									
No	COMPANY NAME	ISSUE	REGISTERED	PRIMARY OFFER	OVER SUBSCRIPTION	Series/ Tranche	ISSUE VALUE	EN BANC APPROVAL	MSRD ORDER NO.
1	Sta Lucia Land, Inc.	Fixed Rate Bond	5,000,000,000.00	3,000,000,000.00	2,000,000,000.00	Series A, B	5,000,000,000.00	12-8-15	81
2	SM Prime Holdings, Inc.	Fixed Rate Bond	20,000,000,000.00	15,000,000,000.00	5,000,000,000.00	Series D,E	20,000,000,000.00	10-29-15	74
3	DMCI Project Developers, Inc.	HomeSaver Bond	1,000,000,000.00	1,000,000,000.00	-	Tranche A, B, C	1,000,000,000.00	9-24-15	54
4	Filinvest Land, Inc.	Fixed Rate Bond	8,000,000,000.00	5,000,000,000.00	3,000,000,000.00		8,000,000,000.00	8-4-15	38
5	Aboitiz Equity Ventures, Inc.	Fixed Rate Bond	24,000,000,000.00	24,000,000,000.00	-		24,000,000,000.00	7-21-15	72
6	8990 Holdings, Inc.	Fixed Rate Bond	9,000,000,000.00	5,000,000,000.00	4,000,000,000.00	Series A,B,C	9,000,000,000.00	6-22-15	29
7	South Luzon Tollway Corporation	Fixed Rate Bond	7,300,000,000.00	7,300,000,000.00	-	Series A,B,C	7,300,000,000.00	5-5-15	19
8	Robinsons Land Corporation	Fixed Rate Bond	12,000,000,000.00	10,000,000,000.00	2,000,000,000.00		12,000,000,000.00	2-5-15	71
TOTAL							P85,800,000,000.00		